

TERRICK WHY

Financial Advisor

As a dedicated Financial Advisor, I am passionate about helping individuals, families, and business owners build, protect, and preserve their wealth with confidence. I believe that successful financial planning is about more than numbers it is about understanding each client's unique goals, values, and aspirations, then creating a personalized strategy to help them achieve lasting financial security.

Throughout my career, I have been committed to providing clear, practical, and objective financial guidance. In an increasingly complex financial environment, I strive to simplify important decisions and empower clients with the knowledge they need to make informed choices about their future. Whether planning for retirement, growing investments, managing risk, funding education, or creating a legacy for future generations, I work closely with clients to develop solutions tailored to their specific needs.

My approach is built on trust, integrity, and long-term relationships. I understand that financial decisions can have a profound impact on the lives of my clients and their families. For that reason, I take the time to listen carefully, understand individual circumstances, and provide advice that aligns with both short-term priorities and long-term objectives.

I believe every client deserves personalized attention and a financial plan that evolves as life changes. By combining professional expertise with a genuine commitment to service, I help clients navigate opportunities and challenges with clarity and confidence. My goal is to be more than a financial advisor I strive to be a trusted partner who supports clients through every stage of their financial journey.

What sets me apart is my dedication to delivering a client experience based on transparency, accountability, and measurable value. I am committed to staying informed about market trends, financial strategies, and industry developments to ensure my clients benefit from current insights and sound advice.

Financial success is rarely achieved by chance. It requires planning, discipline, and the guidance of a trusted professional. I take great pride in helping clients turn their financial goals into achievable plans and their plans into lasting results.

Whether you are just beginning to build your wealth, preparing for retirement, or seeking to create a meaningful legacy, I look forward to helping you make confident financial decisions and achieve the future you envision.

Terrick Why
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CONTACT

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Terrick Why



QUALIFICATIONS

RE5 AND NQF5



BUSINESS EXPERIENCE

Driverite | Business Manger | 2019 -
2025

Audi Centre Johannesburg | Business
Manger | 2008 - 2018



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".