

LENNON NAICKER

Financial Advisor

Your Financial Future Deserves a Clear Strategy

Your professional success reflects years of ambition, hard work, and thoughtful decisions. Your personal financial future deserves the same level of care, strategy, and attention.

With more than 10 years of senior corporate leadership and global engagement experience, I have learned that lasting success is built on collaboration, trust, and clarity. As a Financial Advisor, I bring these principles to helping individuals and families make informed financial decisions, build long-term security, and work towards the future they envision.

I see my role as more than that of an advisor. I am your strategic partner in financial planning, committed to understanding what matters most to you and developing a personalised approach that reflects your goals, values, and circumstances. Whether you are building wealth, managing cash flow, structuring investments, preparing for retirement, or protecting your family's financial future, my focus is on creating a clear, practical strategy that evolves as your life and priorities change.

I understand that financial planning is about more than numbers and investment returns. It is about creating opportunities, providing for the people you love, preparing for life's uncertainties, and having the confidence to make important decisions. My approach is grounded in open communication, transparency, and collaboration, helping to simplify complex financial matters and turn uncertainty into a clearer sense of direction.

Every individual and family has a unique vision of financial success. That is why I believe effective financial planning begins with listening, understanding your priorities, and building a trusted relationship over time. Together, we can identify opportunities, establish meaningful financial goals, and develop a considered roadmap to help strengthen your financial position and support your long-term ambitions.

For me, financial success is about more than accumulating wealth. It is about achieving greater freedom, confidence, and peace of mind, knowing that your financial decisions are aligned with the life you want to live.

Financial freedom begins with clarity, grows through trust, and is built together.

Your ambitions deserve a strategy, and your future deserves a plan. I invite you to start a conversation with me about your financial goals and discover how a personalised financial strategy can help you move forward with greater confidence and purpose.



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CONTACT

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QUALIFICATIONS

RE5 - Regulatory Examination Level 5



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".