

KWANELE SIBANDA

Financial Advisor

Kwanele Sibanda is a seasoned financial planning professional with over 16 years of experience in the financial services industry. His career has been defined by a deep commitment to people, guiding individuals and businesses through critical financial decisions that shape their futures. From wealth creation and management to preservation and complex financial structuring, Kwanele provides thoughtful, strategic advice tailored to each client's unique circumstances. One client has said what he is doing is a calling.

Throughout his career, Kwanele has held various roles within the industry, predominantly focused on financial planning. His client-centred approach enables him to understand individual needs at a deeper level and communicate financial strategies in clear, practical terms. This clarity fosters trust, transparency, and meaningful partnerships, resulting in long-standing relationships that continue to grow from strength to strength.

Kwanele holds a Postgraduate Diploma in Financial Planning with the University of the Free State, an Advanced Diploma Trusts and Estate Administration and Bachelor of Commerce in Marketing. His professional goal is to attain the prestigious CERTIFIED FINANCIAL PLANNER® designation, reinforcing his commitment to delivering advice of the highest standard. In the interim, he collaborates closely with trusted legal professionals to ensure his clients receive comprehensive support in areas such as wills and estate planning.

Areas of Specialization

Personal Financial Planning

- Life assurance and risk management
- Medical aid planning
- Retirement planning
- Post-retirement investment management
- Investment planning
- Estate planning (wills and trusts)
- Tax planning

Business Financial Planning

- Business risk management and insurance planning
- Buy-and-sell and key person agreements
- Employee benefits (pension, provident, and medical aid schemes)
- Future liability planning
- Key employee retention and preferred compensation schemes

Kwanele's mission is simple: to empower clients with sound financial strategies that protect, grow, and sustain their wealth, today and for generations to come.



Financial Advisor



CONTACT

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1000



QUALIFICATIONS

PGDip in Financial Planning (UFS)

Advanced Diploma in Estates and
Trusts Administration (UFS)

B. Com Marketing



BUSINESS EXPERIENCE

Mpumelelo Financial Services |
Financial Advisor, 3years

Lancelot Ncube Advisor | *Assistant
Financial Advisor, 4 years*

Family Care Advisors | *Admin
Assistant, 2years*



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".