KELSEY MARAIS-NELL

Financial Advisor



I am a family-oriented advisor, dedicated wife and mother of two beautiful children. With nearly 10 years of industry-related experience, I am passionate about creating meaningful connections, building lasting relationships and making a positive difference in the lives of my clients.

As a financial advisor, I take a holistic approach to financial planning and helping individuals understand their financial position. This allows for confident and informed decisions to be made about their medical cover, wealth protection and wealth creation.

Life is made up of many important milestones starting a career, getting married, growing a family, building wealth, and planning for retirement. Each stage comes with unique financial needs and goals.

My role is to walk alongside you through these stages, providing personalised, tailor-made solutions designed around your individual circumstances and aspirations.

Whether your goal is to protect what you have, grow your wealth, or build a secure future for yourself and your family, I am here to help you make informed financial decisions today that can create lasting value for tomorrow.

Kelsey Marais-Nell
Financial Advisor

CONTACT

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QUALIFICATIONS

Qualified Financial Advisor and RE-5

BUSINESS EXPERIENCE

Curemed Pty (Ltd) | Financial Advisor | 2022 - 2026

Discovery | attooh!
HEALTH | WEALTH | LIFE

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DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather that **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE

INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings

PERSONAL BANKING

WILLS & ESTATES

HEALTH

- Medical aid
- Gap cover

INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments

SHORT TERM INSURANCE

- Personal lines
- Commercial insurance

EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution

VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**

THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the ONLY constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".

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