

JOHANN GRIESSEL

Financial Advisor

Johann Griessel is a financial adviser with attooh!, Discovery's leading financial advisory group for more than a decade. He works with individuals, professionals, and business owners to help them structure financial strategies that protect their income, grow their wealth, and support their long-term goals with clarity and confidence.

Now in his second year in the financial services industry, Johann focuses on building strong financial foundations for his clients through structured planning rather than isolated product recommendations. His advice begins with a detailed Financial Needs Analysis to ensure that protection planning, investments, and retirement strategy work together as part of one coordinated approach aligned with each client's responsibilities and future objectives.

Johann works particularly closely with young professionals who are early in their careers and want to make sound financial decisions from the start, as well as established and high net worth clients who are looking to strengthen their investment positioning, improve tax efficiency and diversify their portfolios. His role is to simplify complex financial decisions and help clients move forward with a clear and practical plan.

His areas of support include life cover structuring, income protection planning, retirement planning strategies, investment portfolio structuring and diversification, tax efficient investment positioning, estate planning support, key person cover for businesses, and buy and sell agreement funding between business partners.

Johann believes financial planning should be practical, structured, and built around long term relationships. Clients value his approachable style, his attention to detail, and his commitment to ensuring that recommendations are aligned with their real priorities rather than short term decisions.

Where appropriate, he works in collaboration with accountants and investment specialists so that clients benefit from coordinated advice across their broader financial portfolio. As part of his continued professional development, Johann is currently completing his Regulatory Examination RE5 together with his NQF Level 5 qualification in Wealth Management while expanding his advisory experience through ongoing client planning work within the attooh! advisory environment.

His objective is to help clients make confident financial decisions today that support the life they are building for the future.

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CONTACT

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BUSINESS EXPERIENCE

Hereford, Financial Advisor, 2024 - 2025

attooh! Group, Financial Advisor - current



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".