

GERJO OOSTHUIZEN

Financial Advisor

I am known by my friends as the person who is somewhat of a perfectionist, doing everything I do to the best of my ability, until it is properly completed and presentable.

I take ownership of whatever is entrusted to my care and attention. I therefore go the extra distance to ensure that every potential client that I engage with, gets my full attention, not cutting corners, and not leaving anything to chance.

I am a very neat person, believing that everything about you, says something about you. The only difference between a big shot and a little shot, is that a big shot is a little shot that never stopped shooting. I like to deal with clients on a personal level, getting to know them better and better as a friend, yet maintaining a level of professionalism when it comes to their financial planning and portfolio.

Do everything on a level of excellence! "I hereby would like to congratulate attooh! on excellent service received from Gerjo Oosthuizen. I received very good service. I will definitely recommend him to everyone I know.

The intelligence & knowledge of the products delivered and explained by Gerjo was of outstanding quality! attooh! can be proud of their personnel & can definitely be seen as an investment of the future of attooh!. Keep up the good & hard work & results will be shown in your graphs!"

Gerjo Oosthuizen
Financial Advisor



CONTACT

Website

www.gerjooosthuizen.co.za

Email Address

gerjo.oosthuizen@attooh.co.za

Mobile // Office Number

+27(0)72 380 0732 // 012-368-9961

Physical Address

Unit 1 C, Menlyn Woods Office Park
291 Sprite Ave, Faerie Glen,
Pretoria



QUALIFICATIONS

FSB | *Regulatory Examination*

PSG | *Advanced Certificate in
Financial Planning*

UFS | *Post Graduate Diploma in
Financial Planning* | 2016

University Degree | *Advanced
Financial Planning* | 2014

Diploma in *Project Management,
Certificate in Mine Surveying* | Year
2010



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



BUSINESS INSURANCE

- Keyman Insurance
- Buy/Sell Agreements
- Contingent Liability



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



FIDUCIARY

- Wills and Estate
- Trust and Tax solutions



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".