

GEORGE MANSFIELD

Financial Advisor

George Mansfield is a financial advisor who believes that good financial planning should bring calm, not complexity. He works with people at different stages of life from young professionals taking their first serious steps with money, to more established clients looking to bring order and confidence to their long term plans.

Many of the people George works with share a common feeling: uncertainty. They often wonder whether they are saving enough, whether they are making the right decisions, and whether they are truly on track for the future they want. George understands that this isn't just about numbers it's about peace of mind, and the desire to feel secure in the choices being made today.

His approach is built around understanding each client as an individual. Rather than offering one-size-fits-all solutions, George takes the time to listen properly, to understand what matters most, and to build personalised financial plans that reflect real lives, real goals, and real concerns. He focuses on making everything clear and simple, removing jargon and helping clients feel comfortable and informed at every step.

A key part of George's work is ongoing support. He provides regular reviews and stays closely involved as clients' lives evolve and circumstances change. This means clients are not left on their own after a plan is created they have someone they can rely on to guide, adjust, and reassure them when needed.

Clients often say that what they value most is how George makes them feel. Over time, anxiety is replaced with confidence. Confusion is replaced with clarity. And the sense of being "unsure" gives way to feeling more in control and at ease about the future.

George's style is grounded, approachable, and consistent. He believes financial advice should feel like a long-term partnership one built on trust, open conversation, and genuine care for the outcomes clients are trying to achieve.

Whether it's planning for the future, making sense of investments, or simply bringing structure to financial decisions, George's aim is always the same: to help clients feel more confident, more supported, and more in control of their financial lives.

Above all, he values relationships that last, and takes pride in being a steady, reliable presence clients can turn to not just once, but their entire financial journey.

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CONTACT

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George Mansfield



QUALIFICATIONS

Diploma in Business Management ,
Wealth Management , RE1, Class of
Business



BUSINESS EXPERIENCE

Tenda Health | Financial Advisor |
2019 - 2025

Sanlam | Financial Advisor | 2026 -
2026



Discovery

attooh!
HEALTH | WEALTH | LIFE

DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".