

DANNY GODDARD

Financial Advisor

"Danny Goddard is a Financial Advisor at the attooh! Durbanville branch. Danny offers a holistic approach to Financial Planning, forming a personal relationship with his clients based on honest and factual advice which enables him to walk the journey to financial freedom with his clients."

I thrive on building long lasting, fruitful relationships with my clients, built on honesty and integrity, innovative solutions and a genuine concern for my client and so offering peace of mind whilst ensuring that the fundamental core of my practice revolves around service excellence. "Having seen the impact of the Discovery group of products and how thousands of clients have secured their financial future and achieved overall financial wellness, Danny is excited to help those who have yet to start securing their financial wellness, and to continue advising those who are already well on their way, to structuring their financial future."

I always offer my clients the utmost professional service. I offer my client 'the extra mile', I am conscientious about keeping my working environment positive, and diligently work hard in order to provide my clients with the desired results applicable to their financial portfolio.

"Danny strives to continuously improve his skills and knowledge in all aspects relating to the services and products that he advises on to ensure that he offers the very best financial solutions that are seamless and deliver on their promises, enabling every client to reap the rewards of being a Discovery client and benefitting from their dynamic product range and innovative reward structure."

In association with the attooh! Group of Companies and with a proficient team of support staff, I offer an expert hand in the planning of my clients' financial future, and am passionate about guiding clients in their financial potential, ensuring their future financial success!

"Danny specialises in numerous financial areas, and provide clients with exceptional advice and service in the areas of Life and Disability Assurance, Risk Planning, Investment Savings and Planning, Healthcare Planning, Pre- and Post-retirement Planning, Short-term Insurance, Corporate Employee benefits, Wellness (Vitality), Investment Management and Trusts and Wills."

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CONTACT

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QUALIFICATIONS

NQF5 | 2014



BUSINESS EXPERIENCE

Legacy Wealth | 2013 - 2014

attooh! | current



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".