

CORNEIL TALJAARD

Financial Advisor

My name is Corneil Taljaard, a young and passionate financial advisor focused on helping professionals, young families and business owners better understand and take control of their financial future. With close to two years in the financial industry, I have built my approach around one simple belief: financial planning should never feel overwhelming or confusing. My goal is to simplify the process, educate clients clearly, and help them make informed decisions with confidence.

Specialising in the full Discovery ecosystem, I assist clients with everything from life cover, income protection and severe illness cover to investments, medical aid, Vitality, Discovery Bank, car and home insurance, wills and estate planning. Rather than focusing on "selling products," I believe in building long-term relationships through honest conversations and personalised advice that fits each client's lifestyle, goals and priorities.

What makes my approach different is the way I focus on education first. I prefer meeting clients face-to-face where possible, taking the time to explain how the Discovery ecosystem works, how the different products integrate with one another, and how clients can maximise the value and rewards available to them. Many of my clients are surprised to learn how much money they can potentially save or how many additional benefits they can unlock simply by understanding and using their products correctly.

I work with a wide range of clients, but I especially enjoy helping ambitious professionals and growing families who want a trusted advisor to simplify financial planning and make it practical for everyday life. My advice is built around transparency, long-term thinking and creating solutions that are easy to understand and maintain.

"Knowledge in action, is power." This philosophy drives the way I work with every client, helping people not only gain financial knowledge, but also understand how to apply it in a way that creates real value, security and peace of mind for the future.

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CONTACT

Website

www.corneiltaljaard.co.za

Email Address

corneil.taljaard@attooh.co.za

Mobile // Office Number

+27(0)79 804 7894

Physical Address

291 Sprite Avenue, Menlyn Woods
Office Park, Faerie Glen, Pretoria,
0081



QUALIFICATIONS

Completing Bcom financial Planning
this year



BUSINESS EXPERIENCE

Legacy Planning Institute | Financial
Advisor | 2024 - 2025



Discovery



DOES YOUR MONEY NEED A "PROFESSIONAL TRAINER"?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".