

BRIAN SAAYMAN

Financial Advisor

"Unlocking your potential for extraordinary wealth and happiness."

Your financial life is personal, so your plan should be too. With 35 years of experience in the financial services industry, including time at Sanlam and Liberty, I help individuals, families and business owners make confident decisions about their money, guided by knowledge, empowerment and an abundance mindset.

Whether you're building a business, preparing for retirement or already enjoying life after work, I take the time to understand what matters most to you. Together we'll uncover any gaps in your cover, savings or retirement plans, and I'll explain your options in clear, straightforward terms. Through the attooh! Group of Companies, I have access to a comprehensive range of individual and corporate financial services, from investments, risk and retirement planning to estate planning, banking and medical aid solutions.

Who I work with :

I specialise in helping business owners, professionals and families build, protect and pass on their wealth. My clients include established business owners planning for growth or succession, pre-retirees and retirees securing their income and legacy, and young professionals laying the foundations for long-term financial success.

What guides me :

"Someone's sitting in the shade today because someone planted a tree a long time ago."- Warren Buffett. This quote has guided me throughout my career. The decisions we make today become the security and freedom our families enjoy tomorrow. I stay current through ongoing professional development, keeping up with changes in legislation, tax and financial products, so my advice is always relevant. Most importantly, I'll be with you every step of the way, adapting your plan as your life changes, so you can feel relaxed, prepared and confident about the future.

With extensive experience in financial markets, I assist South Africans who are planning to emigrate or have already relocated abroad with managing their South African financial affairs and making informed decisions about their accumulated wealth.

Emigration often brings complex financial considerations, particularly when it comes to accessing pension benefits, unlocking retirement savings, transferring investments offshore and understanding the tax implications of moving funds across international borders. My role is to help clients navigate these decisions with clarity, ensuring that their options are properly considered and aligned with their long-term financial objectives.

Leaving South Africa does not mean leaving your financial future to chance. Decisions about retirement savings, investments and the movement of capital can have significant long-term consequences, making professional guidance particularly valuable during this transition.

My aim is to simplify the process, help you understand your options and develop a considered financial strategy that supports your new life abroad.

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CONTACT

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QUALIFICATIONS

NQF5



BUSINESS EXPERIENCE

Sanlam| Senior Financial Advisor |
2019 - 2024

Eqfin Liberty| Financial Advisor| 2017
- 2019

Penny More Property Development
(Pty) Ltd | CEO | 1997 - 2016

Nedbank and Nedcor Investment
Bank| Capital Markets Specialist |
1983 - 1996



Discovery



DOES YOUR MONEY NEED A “PROFESSIONAL TRAINER”?

Imagine a world where finance is associated with **LIFE, TIME** and **GROWTH** rather than **ANXIETY** and **STRESS**? At attooh! We believe that your financial journey should and could be a journey of enjoyment, fulfilment and escalating success.

It really is time to put **YOU** first. Take control of your finances and allow me, as your Financial Coach to guide you along the way.

MY SERVICES INCLUDE



INDIVIDUAL / FAMILY INSURANCE

- Life cover
- Disability
- Severe Illness
- Income continuation benefit
- Tax Free Investment/savings
- Retirement planning
- Educational savings



PERSONAL BANKING



WILLS & ESTATES



HEALTH

- Medical aid
- Gap cover



INVESTMENTS

- Local, guaranteed and offshore
- Retirement investments



SHORT TERM INSURANCE

- Personal lines
- Commercial insurance



EMPLOYEE BENEFITS

- Group Risk
- Retirement Funds
- Group Health Solution



VITALITY REWARDS

- Wellness management
- Wellness days

Every client is unique and so is my process in my practice. Allow my team and I to create a personalised, tailor-made financial solution for you. My advice is based on your needs and wants and I will truly commit to your overall financial and holistic success. **Financial freedom could be your reality.**



THE BUTTERFLY EFFECT

The butterfly with its metamorphosis - alludes to our lives as humans. Change is the **ONLY** constant. We celebrate growth, change and your own personal metamorphosis. We'll be there on the journey to guide and assist you toward a life of "permanent purpose".